Key Information Document (UK)

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

LFE European Asset Management S.à r.l. (the **"AIFM"**) is required to produce and publish this document by Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products, as amended by Regulation (EU) 2021/2268 (the **"Regulation"**). The AIFM is required to follow the Regulation's prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator and the calculation of the Performance Scenarios. The AIFM believes that the methodology prescribed by the Regulation for the preparation of the information in this document and is primarily designed for packaged retail investment products rather than shares in this type of fund and, in the case of this specific product, produces results which, in the AIFM's view, could significantly differ from the Sub-Fund's results.

Product

Name of Product	Class A4 (CHF-Hedged) fully paid-up Shares of no par value each in Brookfield Oaktree Wealth Solutions Alternatives Fund S.A. SICAV-UCI Part II – Oaktree Strategic Credit Fund (SICAV) (the **"Sub-Fund"**), a sub-fund of Brookfield Oaktree Wealth Solutions Alternatives Fund S.A. SICAV-UCI Part II (the **"Company"**), RCS number: B273287
Name of PRIIP manufacturer	LFE European Asset Management S.à r.l.
ISIN	LU2987796419
Website for PRIIP manufacturer	www.brookfieldoaktree.com
Telephone number	Call +1 855-777-8001 or +1 212 549 8380 for more information
Date of production of the KID	10 April 2025

You are about to purchase a product that is not simple and may be difficult to understand

What is this product?

Type Class A4 shares of no par value in the Sub-Fund (the "**Shares**"). The Company is a multi-compartment investment company with variable capital (*société d'investissement à capital variable*) in the form of a public limited liability company (*société anonyme*). The Company has an umbrella structure consisting of one or more ring-fenced sub-funds and is governed by Part II of the Luxembourg law of 17 December 2010, as amended. The rights of investors and creditors concerning a sub-fund or which have arisen in relation to the establishment, operation or liquidation of a sub-fund are limited to the assets of that sub-fund. No sub-fund will be liable with its assets for the liabilities of another sub-fund. Investors do not have the right to exchange their investment in the Sub-Fund for an investment in another sub-fund of the Company. Class A4 is an "Accumulation Class". Accordingly, an investor subscribing for Class A4 shares will, in lieu of receiving cash distributions in respect of such Shares, have any amounts reinvested in additional shares of the same class. Class A4 is an "Institutional Class". Accordingly, such Shares may only be available to specific investors purchasing Shares through certain distributors. Redemptions are expected to be offered on a quarterly basis. Notwithstanding this, the Sub-Fund offers limited redemption rights. Further detail on the redemption process can be found in the *'How long should I hold it and can I take money out early?'* section below. Additionally, whilst monthly distributions are anticipated in relation to certain share classes, the Sub-Fund cannot guarantee that it will make such distributions, and any distributions will be made at the discretion of the Company's Board of Directors or its delegates and subject to certain restrictions imposed by applicable laws and regulation.

Term /Maturity Date The Sub-Fund has been established for an indefinite period of time. It may at any time be dissolved by a resolution taken by the general meeting of shareholders, subject to the quorum and majority requirements as defined in the Company's articles of association.

Objectives The Sub-Fund is actively managed and does not give investors any discretion as to investments made by the Sub-Fund and will not make use of a benchmark. The Sub-Fund will indirectly invest a majority of its assets in Oaktree Strategic Credit Fund, a Delaware statutory trust formed on November 24, 2021 (together with any successor, replacement or supplementary underlying fund managed by Oaktree and having the same or materially similar investment objectives and restrictions as Oaktree Strategic Credit Fund, the "**Underlying Fund**") provided that the aggregate value of such investment shall be less than 85% of the Sub-Fund's net asset value following a ramp-up period of up to twelve (12) months following the establishment of the Sub-Fund. The Sub-Fund shall not be required to invest through an Underlying Fund and may invest all or any greater percentage than 15% of its net asset value in other investments. The Sub-Fund and the Underlying Fund have and may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Sub-Fund and/or the Underlying Fund. The Sub-Fund may, but shall not be required to, hedge its exposure to currency risk.
This is a currency hedged share class and seeks to hedge the NAV, expressed in the fund's base currency, to the currency of the share class. It is important to note that the hedge is not perfect, especially during times of market volatility. Mainly due to interest rate differentials and costs associated with performing the hedging activity the currency hedged share may have a somewhat different performance to the equivalent share class in the base currency.

Intended retail investor An investment in the Sub-Fund can only be made against a minimum commitment of at least EUR 25,000 (CHF equivalent). The product is intended for high-net-worth investors, private client fund managers, financial intermediaries and certain other retail investors, subject to any applicable laws and regulations in your jurisdiction, who are capable of evaluating the merits and risks of such an investment and/or who have received advice from their financial intermediaries regarding such an investment. The Shares are only suitable for investors: (i) who understand the potential risk of capital loss and that there may be limited liquidity in the underlying investments of the Sub-Fund; (ii) who have sufficient resources to be able to bear losses (which may equal the whole amount invested) that may result from such an investment; (iii) for whom an investment in the Sub-Fund is part of a diversified investment program; and (iv) who fully understand and are willing to assume the risks involved in such an investment program.
The Shares may be offered through financial intermediaries, which generally have client net worth thresholds and other requirements. Relevant investors should consult with their financial intermediary to discuss potential eligibility and suitability to invest in the Sub-Fund.

Practical Information The Company's depository is J.P. MORGAN SE – LUXEMBOURG BRANCH. Further information about the Company can be obtained from the Company's offering document (the "Offering Document"). The Offering Document, the latest annual report, and details of the prevailing net asset value per Share are available free of charge and written in English. These can be obtained, along with other information, by emailing info@brookfieldoaktree.com.

What are the risks and what could I get in return?

Risk indicator

1 2 3 4 **5** 6 7

Lower Risk — Higher Risk

The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 5 out of 7, which is a medium-high risk class. This rates the potential losses from future performance at a medium-high level and poor market conditions will likely impact the capacity of the Sub-Fund to pay you. **Be aware of currency risk. You may receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

The summary risk indicator does not include all risks inherent in the Shares and therefore it does not represent the total risk to the investor. The Sub-Fund may invest in assets which have valuation and performance uncertainties and liquidity risk. The 'Other relevant information' section gives more detail on the risks investors should consider. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Investment Information
The main factors which are likely to affect your future returns are those which may directly affect the price at which you would be able to redeem your shares in the Sub-Fund, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

What could affect my return positively?
Your return will be positively affected if the Sub-Fund's net asset value increases and you are able to redeem your Shares at a premium to the price you paid for such Shares on subscription. The Sub-Fund's net asset value performance is likely to be improved if general market conditions are positive and the Sub-Fund's overall performance (which will be set out in respect of each financial year in the Company's annual report and financial statements) is also positive, for example, if the Sub-Fund's investments increase in value or if it realises investments at an uplift to their carrying value.

What could affect my return negatively?
Conversely, your return will be negatively affected if the Sub-Fund's net asset value decreases and you are not able to redeem your Shares for more than the price you paid for them on subscription. The Sub-Fund's net asset value is likely to be negatively affected if general market conditions are poor, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

What happens if LFE European Asset Management S.à.r.l. is unable to pay out?
As a shareholder of the Sub-Fund you would not be able to make a claim to the Financial Services Compensation Scheme nor any other compensation body about the Company or the Sub-Fundin the event that the AIFM were unable to pay any distributions or other returns it may elect to pay from time to time, or if it were unable to pay any amounts due to you on a winding up at the end of its life.
The investor may face a financial loss (equal to some or all of the investor’s investments) due to the default of the Sub-Fund or the Underlying Fund. Such a potential loss is not covered by any investor compensation or guarantee scheme.

What are the costs?
The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.
The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest CHF10,000 . The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment Scenarios (CHF10,000)	If you cash in after 1 year	If you cash in after 3 years	If you cash in after 5 years
Total costs (CHF)	CHF317	CHF1,088	CHF2,034
Impact on return (RIY) per year	2.91 %	2.91 %	2.91 %

Composition of Costs

The impact on return per year			
		Percentage cost (1 year)	
One-off costs	Entry costs	0.00 %	The impact of the costs you pay when entering your investment.
	Exit costs	0.00 %	Shares redeemed within 12 months of issuance will be subject to a 2.00% deduction of their net asset value. Otherwise, no exit fee is charged. However, the person selling you the product may do so.
Ongoing costs	Portfolio transaction costs	0.03 %	The impact of the costs of us buying and selling underlying investments for the product.
	Management fees and other administrative or operating costs	1.98 %	The impact of the costs that we take each year for managing your investments and the costs associated with running the Company.
Incidental costs	Performance fees	0.90 %	The impact of the performance fee[1]. We take these from your investment if it outperforms the relevant criteria as defined in the Company's offering document.
	Carried interests	N/A	There is no carried interest.

[1]This figure reflects the Variable Management Share (as defined in the Offering Document). Despite forming part of the overall management fee, this is presented separately for this purpose.

How long should I hold it and can I take money out early?

Recommended Holding Period: 5 years.

Shares in the Sub-Fund are suitable only as a long-term investment for persons of adequate financial means who do not need near-term liquidity from their investment. We do not expect there to be a public market for our shares and thus it may be difficult for you to sell your shares. Redemptions are expected to be offered each quarter at the NAV per share as of the last calendar day of that quarter (each a **"Withdrawal Date"**). Shares held for less than one (1) year will be subject to a redemption fee of 2% of the proceeds due to each applicable shareholder. Withdrawal requests must be provided by 5 p.m. Central European Time at least thirty (30) calendar days prior to the applicable quarterly Withdrawal Date. Settlements of share redemptions will generally be made as promptly as practicable following the Withdrawal Date. Withdrawals are subject to gates in relation to withdrawal requests exceeding certain thresholds and redemption fees in certain circumstances. The aggregate NAV of total redemptions (on an aggregate basis across the Fund) is generally limited to 5% of the aggregate NAV of outstanding Shares as at the applicable Withdrawal Date in the sole discretion of the Fund. In exceptional circumstances and not on a systemic basis, the Company may make exceptions to modify or suspend the plan as above.

How can I complain?

As a shareholder of the Sub-Fund, you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of the Company. If you have any complaints about the Company, or the conduct of the AIFM, as manufacturer, you may lodge your complaint: via our website www.brookfieldoaktree.com; in writing to Brookfield Oaktree Wealth Solutions, 225 Liberty Street, New York, NY 10281, USA; or, via email to info@brookfieldoaktree.com. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent.

Other relevant information?

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of their investments in the Sub-Fund. In arriving at a decision whether or not to invest in the Sub-Fund, prospective investors must rely on their own examination of the Sub-Fund, including the merits and risks involved. Prospective investors should carefully read and retain the Offering Document, and in particular, investors should have regard to the risk factors set out in the Offering Document. Prospective investors are not, however, to construe the contents of this document or the Offering Document as legal, accounting, business, investment, pension or tax advice. Past performance is not indicative of future performance. The Sub-Fund"s past performance record is available upon request by emailing info@brookfieldoaktree.com. The number of years for which past performance data is presented is one year. The Offering Document is available at: www.brookfieldoaktree.com.